

Fresno Joint Powers Financing Authority

Lease Revenue Bonds

Series 1998

(Exhibit Hall Expansion Project)

Underwriter: Sutro & Co. Incorporated

Underwriter's Counsel: Nossaman, Guthner, Knox & Elliott, LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 9/16/1998

Credit Rating: Aa3 Moody's; AA/AA- Standard & Poor's; AA Fitch

Security: Site and Facility Lease

Bond Insurance: AMBAC

Payment Dates: Principal & Interest = September 1 Interest Only = March 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2009	1,117,095	1,268,965	2,386,060
2010	1,116,400	1,265,779	2,382,179
2011	1,121,200	1,262,161	2,383,361
2012	1,126,578	1,254,904	2,381,482
2013	1,137,592	1,245,033	2,382,625
2014	1,149,290	1,231,835	2,381,125
2015	1,164,392	1,212,633	2,377,025
2016	1,185,260	1,191,865	2,377,125
2017	1,206,892	1,168,433	2,375,325
2018	1,234,282	1,142,224	2,376,506
2019	1,265,078	1,110,473	2,375,551
2020	1,296,562	1,075,894	2,372,456
2021	1,331,075	1,041,031	2,372,106
2022	1,368,872	1,000,509	2,369,381
2023	1,412,278	956,885	2,369,163
2024	1,461,260	909,953	2,371,213
2025	1,504,268	861,264	2,365,532
2026	1,559,338	807,663	2,367,001
2027	1,614,895	750,486	2,365,381
2028	1,675,925	689,631	2,365,556
2029	1,737,405	625,001	2,362,406
TOTALS	27,785,937	22,072,619	49,858,556